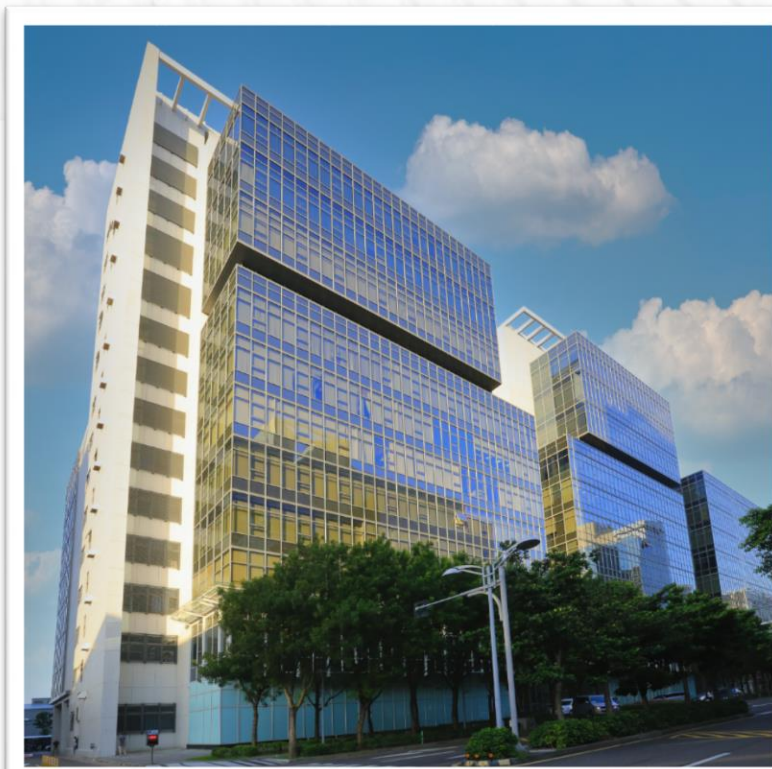
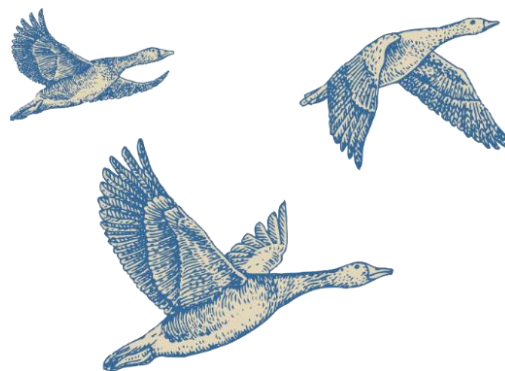




Investor Conference



Disclaimer

This presentation contains some forward-looking statements that are subject to substantial risks and uncertainties. Typically, these statements contain words such as “anticipate” , “believe”, “could”, “estimate”, “expect”, “intend”, “plan” , “forecast” , “project”, “predict”, “potential”, “continue”, “may” , “should” , “will”, and “would” or similar words. You should consider these forward-looking statements carefully because such statements are only our expectations or projections about future events, and actual results may differ materially from those expressed or implied by such statements. The forward-looking statements in this presentation include, but are not limited to, growth rates for various markets estimated by third party sources, future products and technology development, widespread market acceptance of the hosted delivery model, future revenue growth and profitability. You should be cautioned that the forward-looking statements are no guarantee of our future performance. The forward-looking statements contained in this presentation are made only as of the date of this presentation and we undertake no obligation to update the forward-looking statements to reflect subsequent events or circumstances, except as required by law.

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Company History

- Established in 2010
- 2018 IPO (Stock Code : 6640)

Main Products

- Advanced Packaging Pick & Place
- Chip Sorter
 - Die Bonder

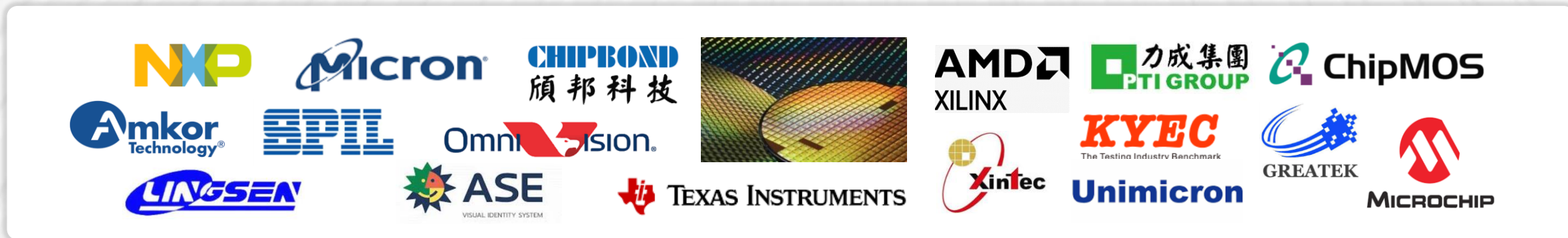
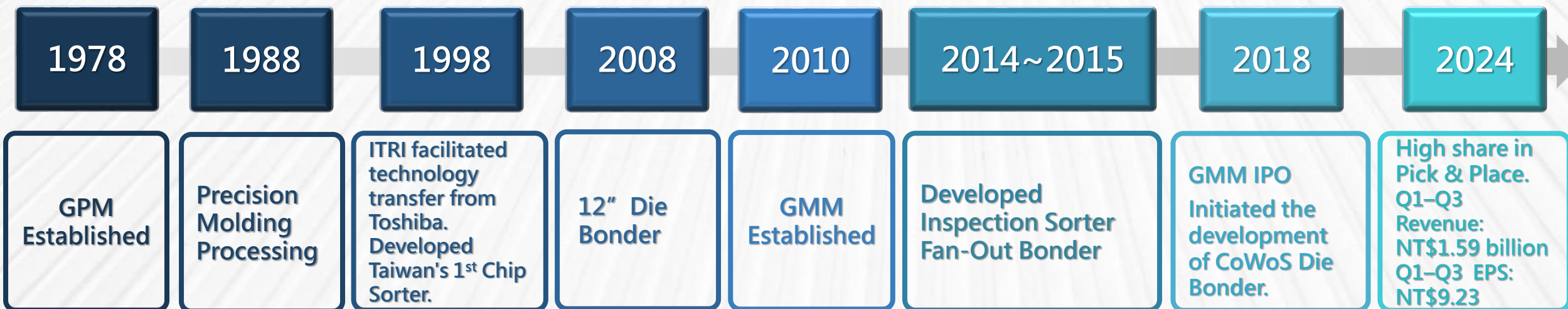
Business Locations

- Tucheng HQ
- Hsinchu
- Suzhou
- Taichung
- Kaohsiung

GMM Milestones & Main Customers

GMM

均華精密工業股份有限公司
Gallant Micro. Machining Co., Ltd.



Operating Results

GMM

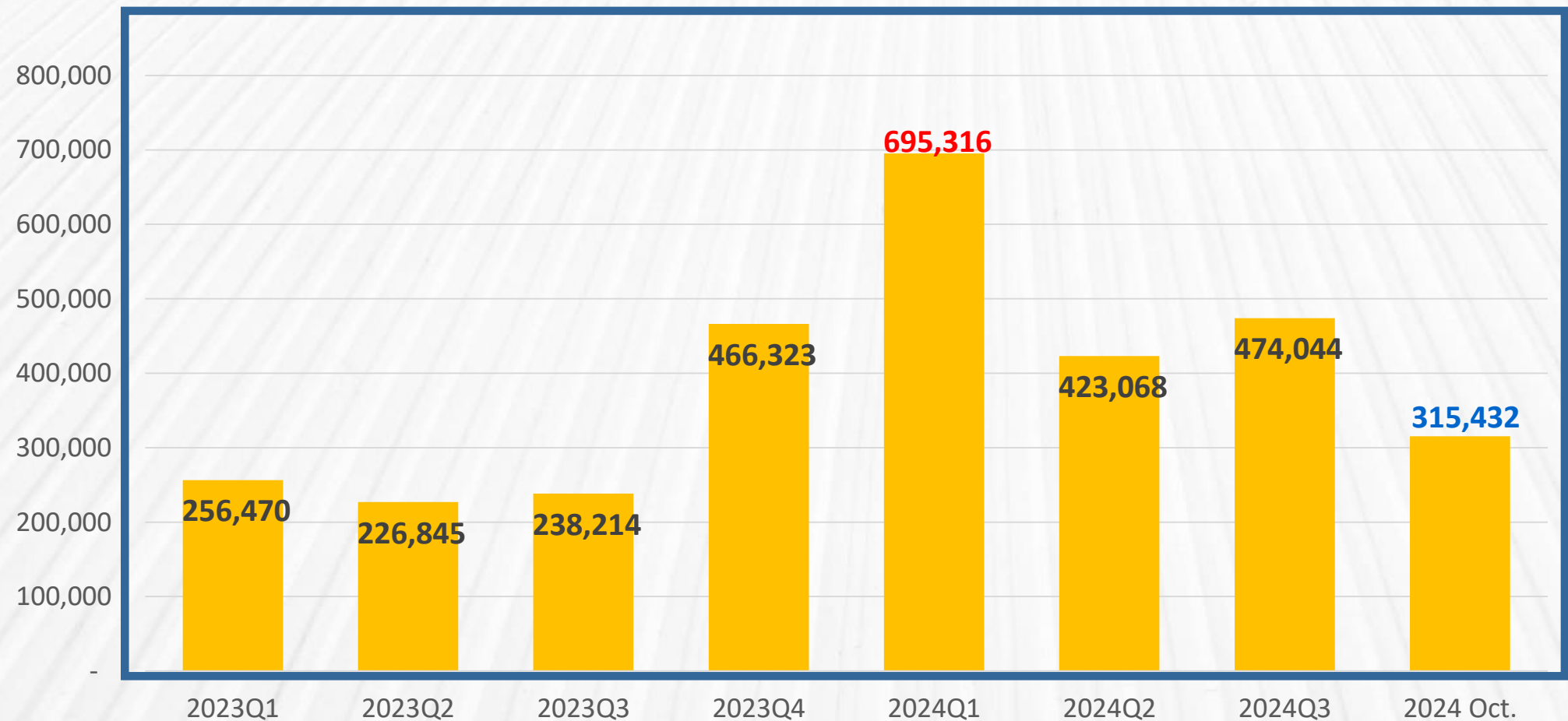
均華精密工業股份有限公司
Gallant Micro. Machining Co., Ltd.

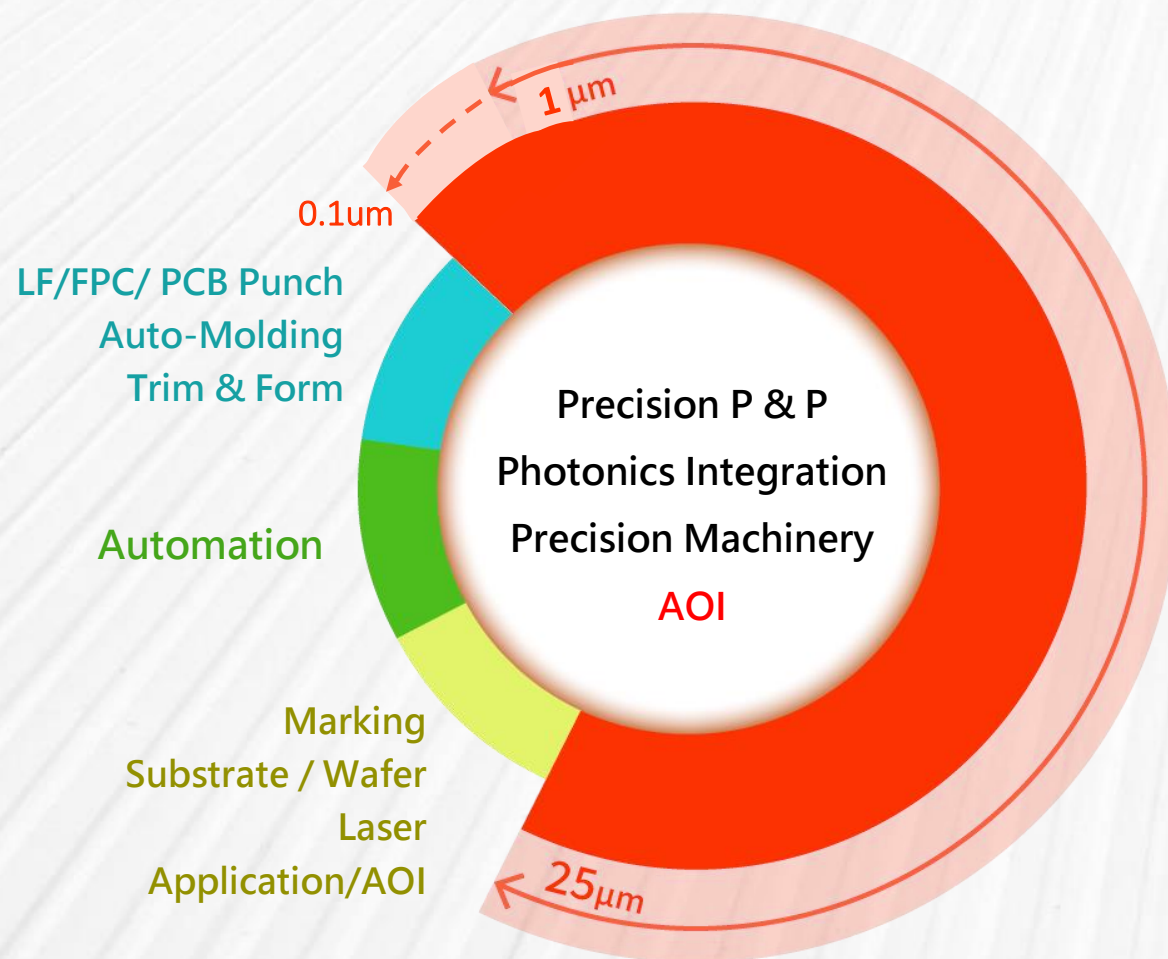
Unit : TWD Thousand

Year	2024 Q1~ Q3		2023		2022		2021	
Accumulated	Amount	%	Amount	%	Amount	%	Amount	%
Revenue-Consolidated	1,592,428		1,187,852		1,482,663		1,482,315	
COGS	984,939	61.9%	776,443	65.4%	886,296	59.8%	978,554	66.0%
Gross Margin	607,489	38.1%	411,409	34.6%	596,367	40.2%	503,761	34.0%
Operating Expense	327,231	20.5%	292,573	24.6%	350,316	23.6%	342,765	23.1%
Operating Income	280,258	17.6%	118,836	10.0%	246,051	16.6%	160,996	10.9%
Net Income before tax	329,508	20.7%	118,350	10.0%	298,745	20.1%	200,128	13.5%
Net Income after tax	261,047	16.4%	100,857	8.5%	229,720	15.5%	157,506	10.6%
ROE	17.02%		8.06%		20.81%		16.06%	
EPS (NT\$/after tax)	\$9.23		\$3.57		\$8.33		\$5.84	
Debt Ratio	48.63%		61.26%		54.09%		59.36%	

Quarterly Revenue

Unit : TWD Thousand





AI Sorter for Known Good Die

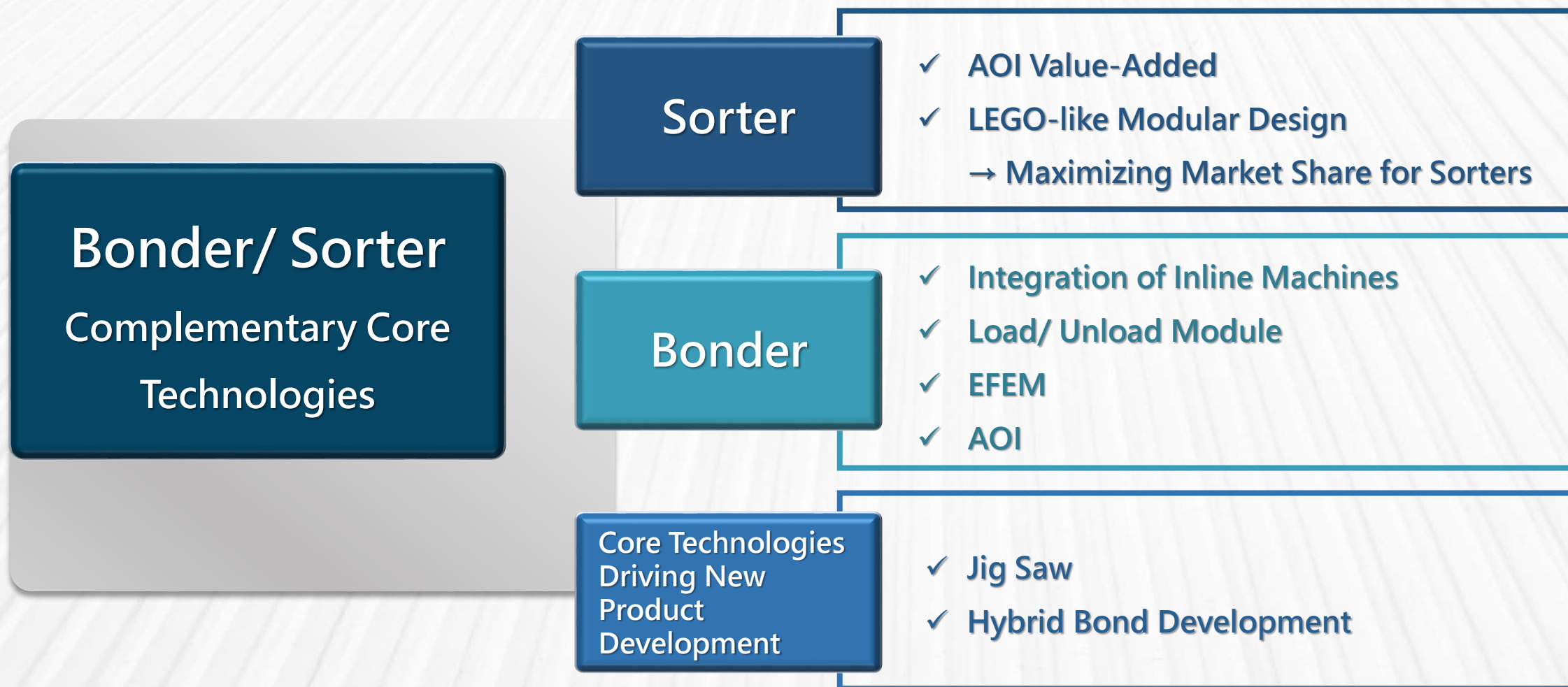
6S Inspection Chip Sorter

Die Attach

Die Bonder for Fan out/ CoWos/ FoPLP

High share proportion

- ✓ Pick & Place
- ✓ Advanced Packaging



T Strategy Alliance

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G2C+
T STRATEGY ALLIANCE



5443

均豪
GPM

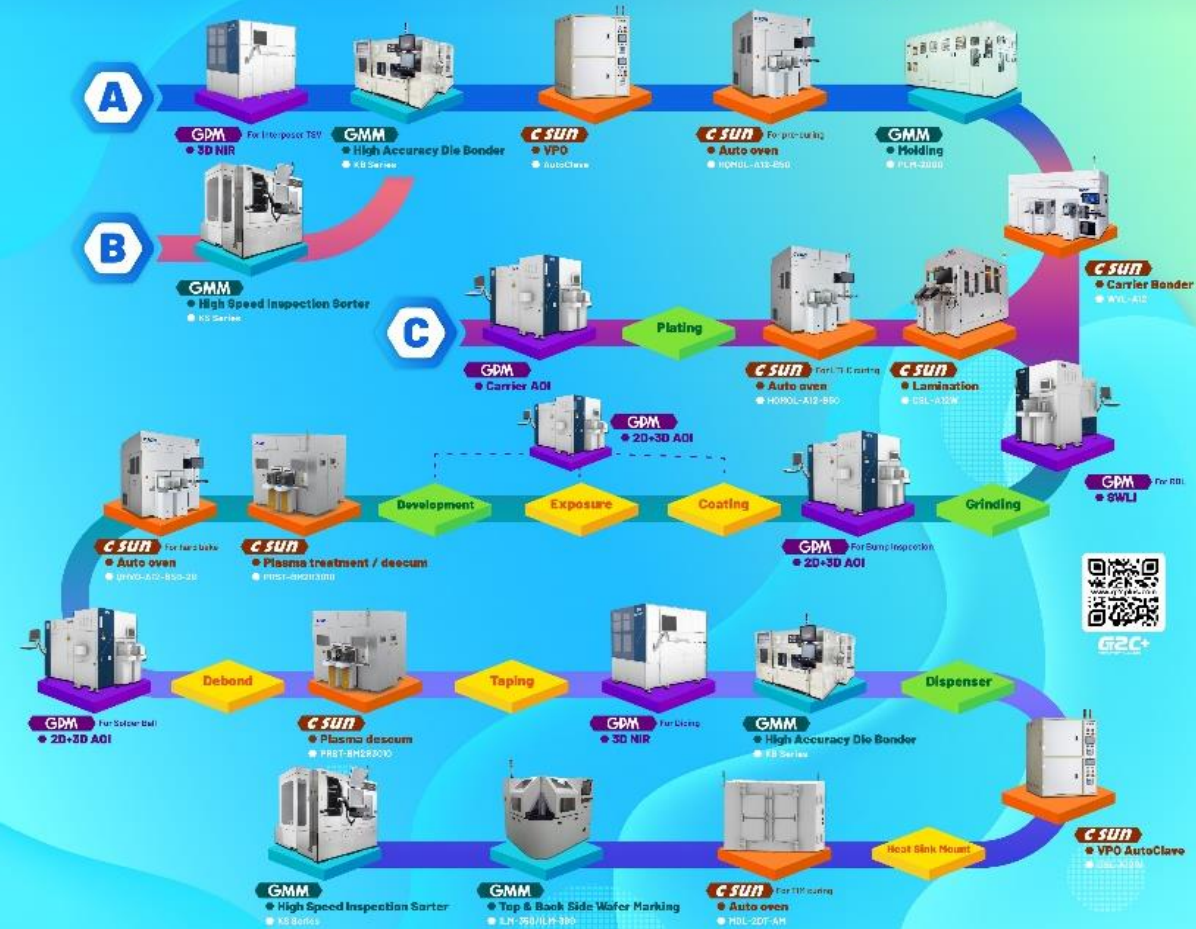
6640

均華
GMM

2467

志聖
c sun

CoWoS Process Equipment



Customers Include Global Top 10

GMM

均華精密工業股份有限公司
Gallant Micro. Machining Co., Ltd.



ASE

29%



19%

JCET

12%

TF 通富微電

9%



6%



5%



3%



2%

ChipMOS

2%

CHIPBOND
順邦科技

2%

Global Top 10 OSAT 2023

Are all G2C⁺ Customers

Expand Operations

- ✓ G2C+ alliance cooperation and process integration application
- ✓ Competitive delivery time (G2C can match quantity)
- ✓ Increase the volume of high-end products

Product Expansion

- ✓ High-end process customization and differentiation
- ✓ Grasp market information and trends
- ✓ Customer development plan partner

Operation Direction

- ✓ 2.5D Advanced packaging continues to grow (InFO, CoWos)
- ✓ Chiplet, PLP demand trends
- ✓ 3D advanced packaging technology research and development (SoIC)

****2023 ~ 2028 The advanced packaging capacity expansion of the world's leading foundry CAGR is expected to exceed 50%**

Source: DIGITIMES