



T STRATEGY ALLIANCE



# 2025年第二季法人說明會

## Investor Conference

2025.05.19

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# GMM Overview



## Company History

- Established in 2010
- 2018 IPO (Stock Code : 6640)

## Main Products

- Advanced Packaging Pick & Place
- Chip Sorter
  - Die Bonder

## Business Locations

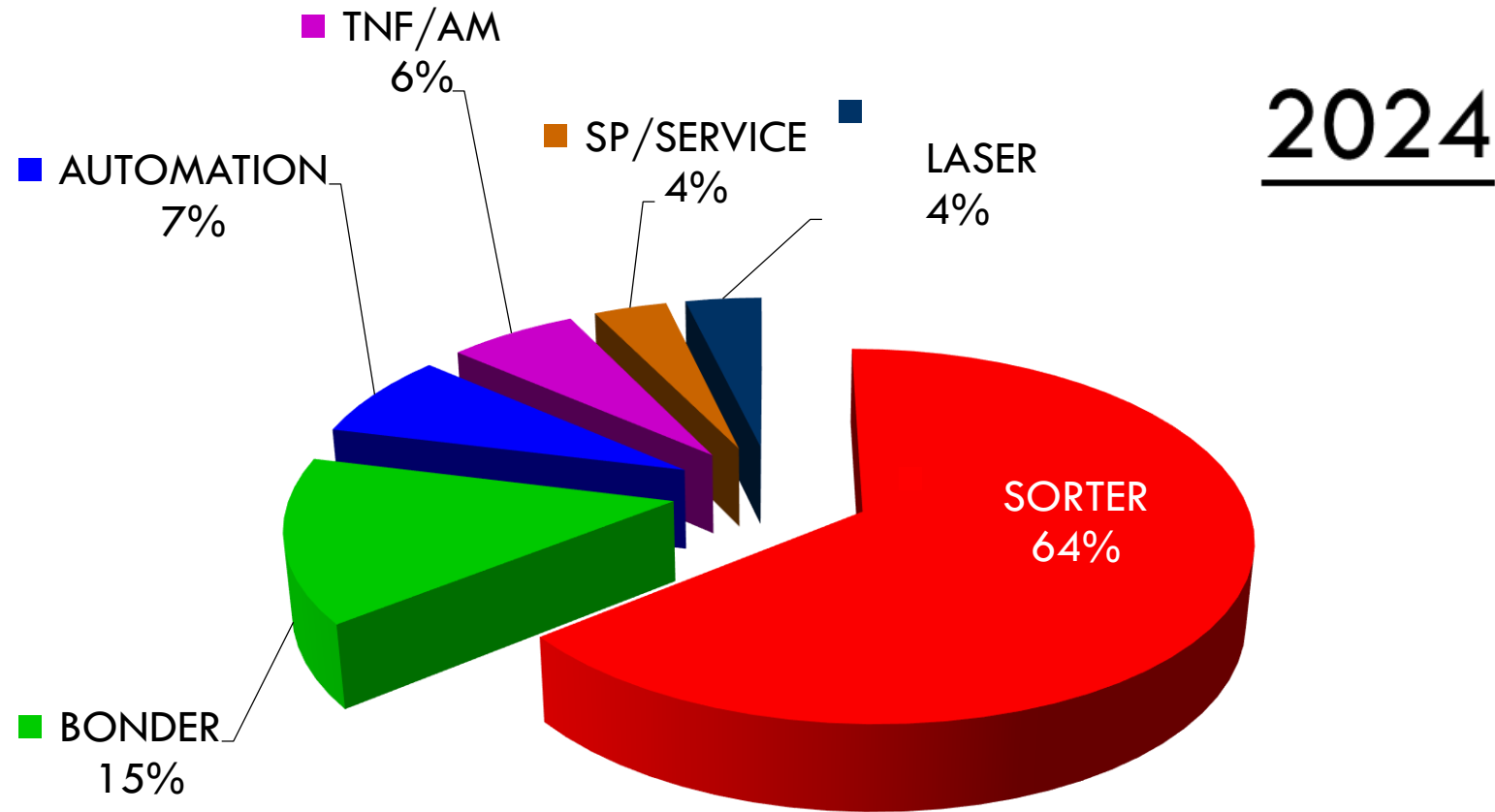
- Tucheng HQ
- Hsinchu
- Suzhou
- Taichung
- Kaohsiung

# 2025 Q1 Operating Results

Unit: NTD thousands

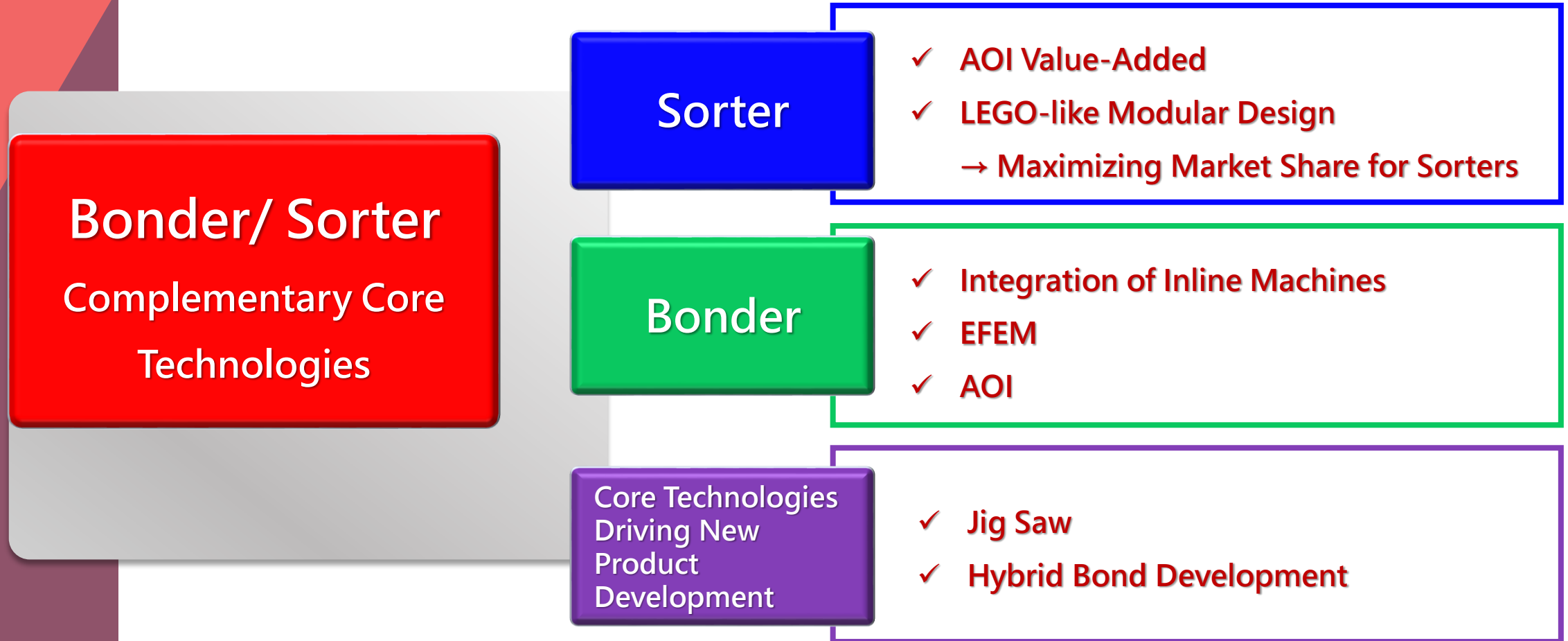
| Year                  | 2025Q1  |       | 2024      |       | 2023      |       | 2022      |       | 2021      |       |
|-----------------------|---------|-------|-----------|-------|-----------|-------|-----------|-------|-----------|-------|
| Accumulated           | Amount  | %     | Amount    | %     | Amount    | %     | Amount    | %     | Amount    | %     |
| Revenue-Consolidated  | 430,220 |       | 2,441,879 |       | 1,187,852 |       | 1,482,663 |       | 1,482,315 |       |
| COGS                  | 261,777 | 60.8% | 1,518,370 | 62.2% | 776,443   | 65.4% | 886,296   | 59.8% | 978,554   | 66.0% |
| Gross Margin          | 168,443 | 39.2% | 923,509   | 37.8% | 411,409   | 34.6% | 596,367   | 40.2% | 503,761   | 34.0% |
| Operating Expense     | 115,459 | 26.8% | 481,719   | 19.7% | 292,573   | 24.6% | 350,316   | 23.6% | 342,765   | 23.1% |
| Operating Income      | 52,984  | 12.3% | 441,790   | 18.1% | 118,836   | 10.0% | 246,051   | 16.6% | 160,996   | 10.9% |
| Net Income before tax | 55,874  | 13.0% | 520,335   | 21.3% | 118,350   | 10.0% | 298,745   | 20.1% | 200,128   | 13.5% |
| Net Income after tax  | 45,841  | 10.7% | 412,772   | 16.9% | 100,857   | 8.5%  | 229,720   | 15.5% | 157,506   | 10.6% |
| ROE                   | 3.15%   |       | 27.31%    |       | 8.06%     |       | 20.81%    |       | 16.06%    |       |
| EPS (NT\$/after tax)  | \$1.64  |       | \$14.62   |       | \$3.57    |       | \$8.33    |       | \$5.84    |       |
| Debt Ratio            | 68.14%  |       | 55.42%    |       | 61.26%    |       | 54.09%    |       | 59.36%    |       |

# 2024 Product Sales Analysis



# Product Development Evolution

GMM

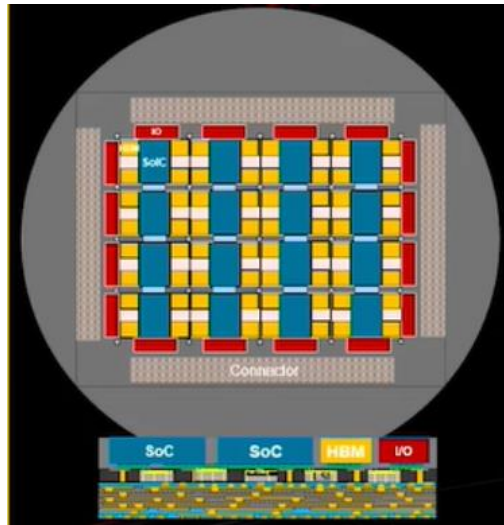
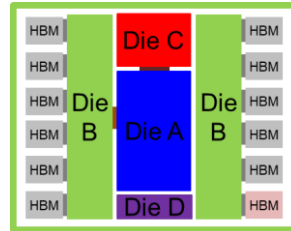
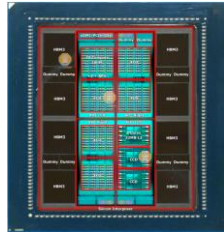


# Key Value Technology

GMM

## AI Sorter for Known Good Die

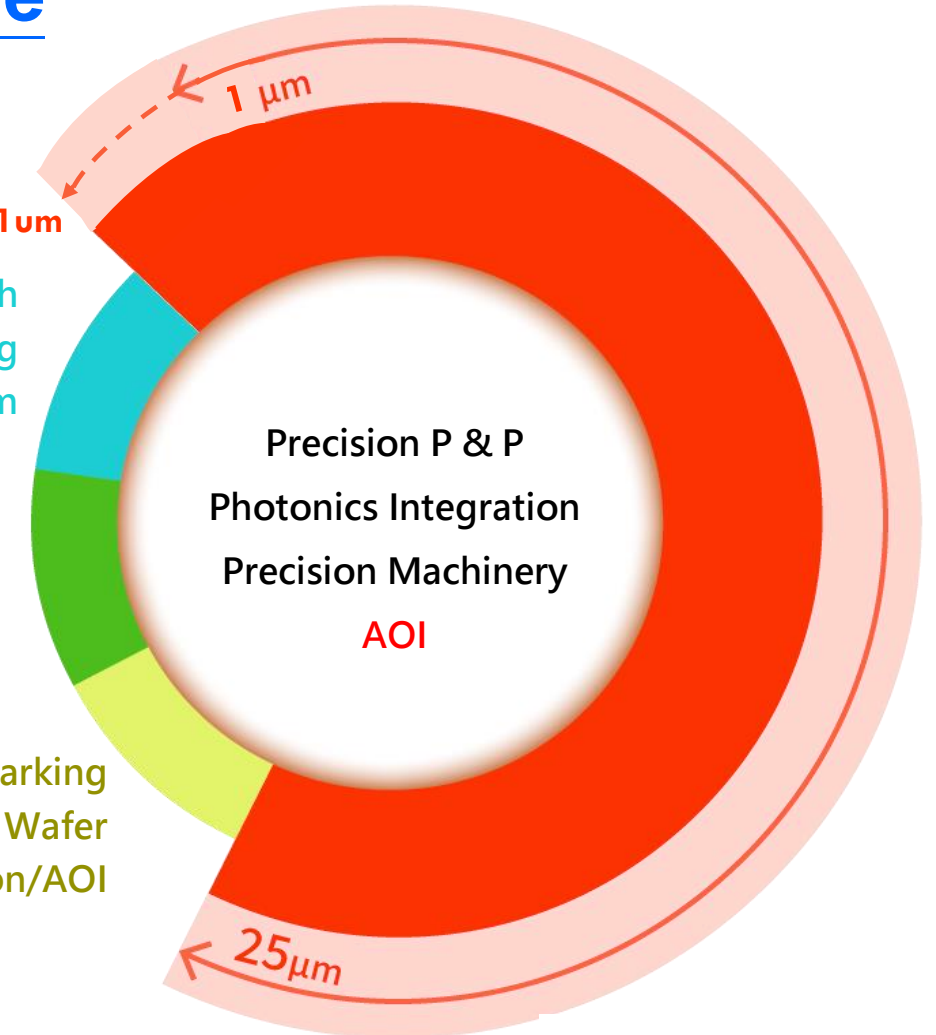
### 6S Inspection Chip Sorter



LF/FPC/ PCB Punch  
Auto-Molding  
Trim & Form

Automation

Marking  
Substrate / Wafer  
Laser Application/AOI



## Die Attach

Die Bonder for Fan-out/ InFO/ CoWoS/ FOPLP

# 2025 Outlook

Based on the current assessment of business outlook, GMM expects a significant quarter-over-quarter revenue growth in Q2, driven by the continued expansion in demand for advanced packaging processes.

As of now, we have not observed any notable changes in direction or strategy from major customers. However, potential external factors such as exchange rate fluctuations and tariff policies still pose certain uncertainties and risks to market demand.

GMM will continue to closely monitor market developments and potential impacts, while maintaining close collaboration with key customers to drive growth together.



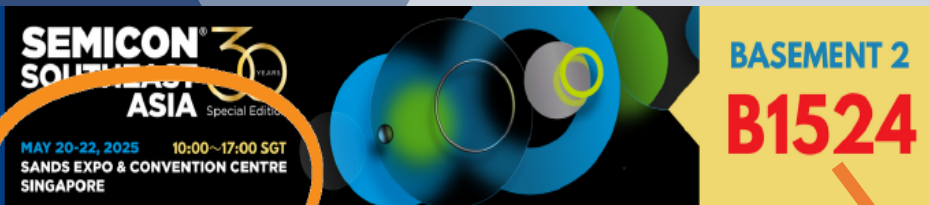
# *c sun*志聖 Exhibition Preview



We sincerely invite you to visit our exhibition booth for inquiries.  
Our team will be there to introduce our comprehensive smart solutions, aiming to enhance production line efficiency and create business opportunities.

Invitation

*c sun*志聖



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## G2C+ 2025

5/20-22 SEMICON SEA  
(Basement B1524)

5/27-30 ECTC (Booth No. 111)

9/10-12 SEMICON TW  
(Booth N0762)

10/8-9 SEMICON Kyushu

10/22-24 TPCA Show

12/17-19 SEMICON JAPAN